

# **REQUEST FOR PROPOSALS**

# San Mateo County Environmental Health Pollution Prevention Program Social Marketing and Media Services RFP

The County of San Mateo is soliciting proposals from qualified providers for social and digital marketing, media buy, and outreach services, or similar services indicated for our Pollution Prevention Program.

Solicitation Number	59000-20-001RFP
Number of contracts expected to be awarded	1
Estimated Value or Range per contract	TBD
Funding Sources	□Federal □State ⊠County □Other
Expected Contract Duration	36 months
Options to Renew	N/A
Electronic copy proposals required	1 original
Authorized Contact Person	Milen Ortega
Authorized Contact Person E-mail	EH_Purchasing@smcgov.org
E-mail Address for Protests	hforshey@smcgov.org
RFP Released	January 13, 2020 8 am PST
Deadline for Questions, Comments and Exceptions	January 31, 2020 5 pm PST
Proposal Due Date and Time	February 13, 2020 5 PM PST
Submission to County Board for approval	TBD
Anticipated Contract Award Date	February 27, 2020

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#### **SECTION I - DEFINITIONS**

Business Day: Monday through Friday except for holidays as observed per the California Government Code.

- Confidential Information: Information in any form that is not generally known and treated as confidential by a party, including business, financial, statistical, and non-public personal information, trade secrets, know-how, applications, documentation, schematics, procedures, Personally Identifiable Information, information covered by legal privilege, and other proprietary information that may be disclosed or incorporated in materials provided to one party by the other, whether or not designated as confidential, whether or not intentionally or unintentionally disclosed, and whether or not subject to legal protections or restrictions.
- Contract Materials: finished or unfinished documents, data, studies, maps, photographs, reports, specifications, lists, manuals, software, and other written or recorded materials produced or acquired by the Contractor pursuant to the Contract for or on behalf of the County, whether or not copyrighted.
- Contract: The agreement between San Mateo County and Contractor awarded pursuant to this solicitation.
- Contractor: The person or other entity awarded a Contract in conformance with the terms of this solicitation and any subsequently-agreed upon terms.
- County Data: All information, data, and other content, including Confidential Information and other information whether or not made available by San Mateo County or San Mateo County's agents, representatives or users, to a Contractor or potential Contractor or their employees, agents, representatives or Subcontractors, and any information, data and content directly derived from the foregoing, including data reflecting user access or use.
- County Systems: The information technology infrastructure of San Mateo County or any of its designees, including computers, software, databases, networks, and related electronic systems.

County: San Mateo County

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Deliverables: Goods or services required to be provided to San Mateo County under the Contract.

- DUNS (Data Universal Numbering System): a proprietary nine-digit number issued by Dun and Bradstreet, Inc. to identify unique business entities.
- Force Majeure: An event or circumstance not caused by or under the control of a party, and beyond the reasonable anticipation of the affected party, which prevents the party from complying with any of its obligations under the Contract, including acts of God, fires, floods, explosions, riots, wars, hurricane, sabotage, terrorism, vandalism, accident, governmental acts, and other events.
- Hosting: Storage, maintenance, and management of hardware, software, and San Mateo County Data by a party other than San Mateo County, on machines and at locations other than those operated by San Mateo County, where a party other than San Mateo County has regular responsibility for back-up, disaster recovery, security, upgrades, replacement, and overall responsibility for ensuring that all hardware and software continues to function as intended.
- Key Employee: Employees of the Contractor jointly identified by San Mateo County and the Contractor as possessing unique skill and experience that was a material consideration in San Mateo County's decision to award a contract.
- Maintenance Updates: Any revision, update, improvement, modification, enhancement, correction, bug fix, patch, or new release for a system, platform, software or other product, including any change made as a result of applicable federal, State, or local law.
- Major Change: A change to the specified performance, maintainability, operation, power requirements, compatibility, measurement, user interface, reliability, quantity, scale, quality, terms, delivery method, or

- requirement of any product or service that affects the obligations of the parties or reflects a substantial alteration in circumstances surrounding the agreement, or is of such a nature that knowledge of the change would affect a person's decision-making process.
- PII (Personally Identifiable Information): information in any format that can be used to identify a specific individual, either used alone or combined with other private or public information that can be linked in some way to a specific individual.
- Project Manager: The individual identified by San Mateo County as San Mateo County's primary contact for the receipt and management of the goods and services required under the Contract.
- PST: Pacific Standard Time, including Pacific Daylight Time when in effect
- Subcontractor: Firms engaged by the Contractor to perform work or provide goods pursuant to the Contract, including vendors and suppliers
- ..idor to pre Task Order or Purchase Order: A written request from San Mateo County to a vendor to provide goods or services,

#### SECTION II - INSTRUCTIONS FOR PROPOSERS

#### 2.1 PRE-SUBMITTAL ACTIVITIES

#### A. Registration

(1) Organizations or individuals interested in responding to this solicitation must register online with the County of San Mateo at:

https://www.publicpurchase.com/gems/register/vendor/register

(2) The County does not maintain the Public Purchase system and is not liable for site failures or technical problems. To resolve technical issues, contact Public Purchase at:

<a href="http://www.publicpurchase.com/gems/help/mainhelp.html?frame1=public/info.html&frame2=public/info.html&frame2=public/info.html</a> c/info register.html

#### B. Questions, Comments, Exceptions

Submit questions, comments, and exceptions, including notifications of apparent errors, to the Public Purchase site by the Deadline for Questions, Comments and Exceptions. Questions and comments received after the deadline may not be acknowledged.

(1) Request for changes

If requesting changes to a part of this solicitation, identify the specific words or phrases and the sections and paragraphs in which they occur. State the reason for each request and provide alternative suggested language. Failure to submit requests by the deadline will be deemed a waiver of any exception. The County's consideration of a suggestion does not imply acceptance. If sufficient proposals are received with no requested changes, the County may reject those requesting changes.

- (2) Request for Substitution of Specified Equipment, Material, or Process
  - (a) Unless otherwise stated in the solicitation, references to items or processes by trade names, models or catalog numbers are to be regarded as establishing a standard of quality and not construed as limiting competition.
  - (b) If requesting a substitution for a required item, submit requests by the Deadline for Questions, Comments, and Exceptions. Furnish all necessary information required for the County, in its sole judgement, to make a determination as to the comparative quality and suitability of any suggested alternatives. The County's decision will be final. If alternatives are accepted, the County will issue an addendum to the solicitation.

#### C. Revisions to the Solicitation

The County may cancel, revise, or reissue this solicitation, in whole or in part, for any reason. Revisions will be posted as addenda on <a href="http://www.publicpurchase.com/">http://www.publicpurchase.com/</a>. No other revision of this solicitation will be valid. Proposers are responsible for ensuring that they have received all addenda from Public Purchase.

D. Contact with County Employees

Violation of the following prohibitions may result in a proposer being found non-responsible, barred from participating in this or future procurements, and becoming subject to other legal penalties.

- As of the issuance date of this RFP and continuing until it is canceled or an award is made, no proposer or person acting on behalf of a prospective proposer may discuss any matter relating to the RFP with any officer, agent, or employee of the County, other than through Public Purchase, to the Authorized Contact Person, or as outlined in the evaluation or protest procedures.
- (2) Proposers may not agree to pay any consideration to any company or person to influence the award of a contract by the County, nor engage in behavior that may be reasonably construed by the public as having the effect or intent of influencing the award of a contract.

#### 2.2 PROPOSAL CONTENT REQUIREMENTS

#### A. **Proposal Format**

Number all pages of the proposal. Label and order each section as follows:

- Cover letter no longer than one page, signed by an individual authorized to execute legal documents for the proposer, identifying the materials submitted.
- hase.co (2) Authorized contacts - identify the name and title the person to contact regarding the proposal, as well as all other individuals authorized to represent the organization in contract negotiations.
- (3) Table of Contents, listing all major topics and their respective page numbers.
- (4)Exceptions to the solicitation, or to the final revised solicitation, if any.
- (5) **Technical Proposal**
- (6) Supplementary Documents, as requested
- (7) **Price Proposal**

#### B. **Technical Proposal Contents**

- Explain responses so as to be understood by people unfamiliar with industry jargon. Use drawings, diagrams, schematics and illustrations as needed, but do not simply refer readers to an exhibit or other section of the proposal in lieu of a complete response.
- (2) Addressing each requirement outlined in this solicitation in the order presented, describe how the requested goods and services will be provided.
- If applicable or requested, include a project schedule with milestones, deliverables, dates, and a (3) project management plan.
- (4) Specify any needs for physical space or equipment that the County must provide during the engagement.
- Explain how work, equipment, and knowledge will be transitioned to the County or a new vendor at (5) the end of the contract period.

#### C. **Supplementary Documents**

If additional documents and materials are appropriate, or have been requested by the County, provide in the following order as applicable:

- (1)Minimum Qualifications, using County forms if provided.
- (2) Organizational Capacity and Experience, describing work of a similar nature undertaken for a similar entity.
- Financial Documents. (3)
- Samples, drawings, illustrations and related items. (4)
- Attachments, certifications, and forms executed as applicable. (5)

#### **PROPOSAL SUBMISSION**

- Submit proposals as directed below.
  - (1)**Electronic Submissions**

Include the proposer name and the RFP title and number in each filename. Submit proposals via the Public Purchase website, allowing sufficient time for the upload to complete by the Due Date and Time. Partial uploads will automatically terminate, and proposals will be rejected. The Public Purchase submission time will be the official submission time. Contact Public Purchase with technical questions regarding the site. The County will not be responsible for and may not accept proposals that are late due to slow internet connections or for any other failure of the Public Purchase system.

#### (2) Conflicts between Certain Requirements

Prior to the submission deadlines and solely relating to a determination of the timeliness of questions, comments, and proposal submissions, information displayed on the Public Purchase site will take precedence in the event of a discrepancy between that information and the information within the solicitation documents. For all other discrepancies, the information in the solicitation documents will take precedence.

(3) Hand-written responses, whether or not submitted electronically, will be rejected, with the exception that signatures may be hand-written.

#### B. Errors in Proposals

The County will not be liable for any errors in proposals. Proposals may be rejected as unresponsive if they are incomplete, are missing pages or information, or cannot be opened for any reason. The County may waive minor irregularities but such waiver will not modify any remaining RFP requirements.

#### 2.4 PROPOSER CERTIFICATIONS

By submitting a proposal, each proposer certifies under penalty of perjury that:

- Its submission is not the result of collusion or any other activity that would tend to directly or indirectly influence the selection process; and
- Proposer is able or will be able to comply with all requirements of this solicitation at the time of contract award; and
- Neither proposer, its employees, nor any affiliated firm providing the requested goods and services has
  prepared plans, specifications, terms or requirements for this solicitation, or has any other actual or
  potential conflict of interest; and
- Proposer is aware of the provisions of Section 1090 et seq. and Section 87100 et seq. of the California
  Government Code relating to conflict of interest of public officers and employees and is unaware of any
  financial or economic interest of any County officer or employee relating to this solicitation.

#### 2.5 WITHDRAWAL OF PROPOSALS

Proposals may be withdrawn, modified, or replaced at any time prior to the Due Date and Time. After that time, whether or not a new solicitation is issued for the same subject matter, withdrawal of a proposal may preclude the proposer from participating in the procurement as a proposer or subcontractor, except that an original equipment manufacturer may participate indirectly through a reseller.

#### 2.6 NO COMMITMENT

Neither submission of a proposal nor the County's receipt of proposal materials confers any right to the proposer nor any obligation on the County. This RFP does not commit the County to award a contract, nor will the County defray any costs incurred in preparing proposals or participating in any presentations or negotiations.

#### 2.7 ESTIMATED QUANTITIES

If the solicitation results in an indefinite quantity or a requirements Agreement, the goods and services actually requested by the County may be less than the maximum value of the Agreement and there is no guarantee, either expressed or implied, as to the actual quantity of goods and services that will be authorized under the Agreement.

#### 2.8 PROPOSER SELECTION

At any time in the evaluation process, the County may request clarifications from proposers.

#### A. Determination of Responsiveness

A responsive proposal conforms to the instructions set forth in this solicitation and any modifications to it. Non-responsive proposals will be rejected. The County, in its sole discretion, may waive non-consequential deviations if the deviations cannot have provided an advantage over other proposers.

#### B. Proposal Evaluation

The County will establish an evaluation committee which will evaluate responsive proposals based on the criteria specified in the solicitation. The committee may then recommend one or more top-ranked proposers for final negotiation of contract terms or may invite one or more proposers for oral presentations and demonstrations, following which those proposers may be allowed to amend their proposals. After evaluating presentations and amended proposals, the committee may recommend one or more top-ranked proposers for final negotiation of contract terms.

#### C. Determination of Responsibility

The County will make a determination of the responsibility of any proposer under consideration for award, taking into consideration matters such as the proposer's integrity, compliance with public policy and laws, past performance, fiscal responsibility, trustworthiness, financial and technical resources, capacity, and experience to satisfactorily carry out its responsibilities. The County will notify any proposer found non-responsible and allow the finding to be contested.

#### 2.9 CONTRACT AWARD

#### A. Notice of Intent to Award

Once a decision has been made to award a contract to one or more proposers, the County will post a Notice of Intent to Award, notifying the remaining proposers of their non-selection. The posting may be inclusion of the recommendation to award as an agenda item on the Board of Supervisors schedule.

#### B. Award Procedure

Contract negotiations are neither an offer nor an implicit guarantee that a contract will be executed. Award, if made, will be to the responsive, responsible proposer offering the overall best value to the County for the services and goods described in this solicitation, or as applicable, for a specific portion of the services and goods described. Any agreement reached will be memorialized in a formal agreement using the attached Standard Agreement template.

#### C. Commencement of Performance

After all parties have signed the Agreement, the County will notify the proposer and performance may proceed. Prior to County execution of the Agreement, no County employee may authorize work. Any work performed prior to that time may be uncompensated.

#### 2.10 PROTESTS

Protests that do not comply with the protest procedures outlined below will be rejected.

### A. Protest Eligibility, Format, and Address

- (1) Protests or objections may be filed regarding the procurement process, the content of the solicitation or any addenda, or contract award.
- (2) The County will only review protests submitted by an interested party, defined as an actual or prospective proposer whose direct economic interest could be affected by the County's conduct of the solicitation. Subcontractors do not qualify as interested parties.
- Submit protests to the Director of Environmental Health Services or her/his designee by e-mail to <a href="https://history.com/hforshey@smcgov.org">hforshey@smcgov.org</a> or via hard copy to: 2000 Alameda de las Pulgas Suite 100, San Mateo, CA 94403

#### B. Protest Deadlines

Submit protests with any supplemental materials by 5 p.m. PST, as appropriate, on the deadlines set forth below. The date of filing is the date the County receives the protest, unless received after 5 p.m. PST, or on other than a Business Day, in which case the date of filing will be the next Business Day. Failure to file by the relevant deadline constitutes a waiver of any protest on those grounds. Supplemental materials filed after the relevant deadline may be rejected by the County.

- (1) If relating to the content of the solicitation or to an addendum, file within five Business Days after the date the County releases the solicitation or addendum.
- (2) If relating to any notice of non-responsiveness or non-responsibility, file within five Business Days after the County issues such notice.
- (3) If relating to intent to award, file within five Business Days after the County issues notice of Intent to Award. No protests will be accepted once actual award has been made.

#### C. Protest Contents

- (1) The letter of protest must include all of the following elements:
  - (a) Detailed grounds for the protest, fully supported with technical data, test results, documentary evidence, names of witnesses, and other pertinent information related to the subject being protested; and
  - (b) The law, rule, regulation, ordinance, provision or policy upon which the protest is based, with an explanation of the violation.
- (2) Protests that simply disagree with decisions of the Evaluation Committee will be rejected.

#### D. Reply to Protest

The County will send a written response to the protestor and to any other party named in the protest.

E. No Stay of Procurement Action during Protest

Nothing in these protest requirements will prevent the County from proceeding with negotiations or awarding a purchase order or contract while a protest is pending.

#### 2.11 PUBLIC RECORDS

#### A. General

- (1) All proposals, protests, and information submitted in response to this solicitation will become the property of the County and will be considered public records. As such, they may be subject to public review.
- (2) Any contract arising from this RFP will be a public record.
- (3) Submission of any materials in response to this RFP constitutes:
  - (a) Consent to the County's release of such materials under the Public Records Act without notice to the person or entity submitting the materials; and
  - (b) Waiver of all claims against the County and/or its officers, agents, or employees that the County has violated a proposer's right to privacy, disclosed trade secrets, or caused any damage by allowing the proposal or materials to be inspected; and
  - (c) Agreement to indemnify and hold harmless the County for release of such information under the Public Records Act; and
  - (d) Acknowledgement that the County will not assert any privileges that may exist on behalf of the person or entity submitting the materials.

#### B. Confidential Information

- (1) The County is not seeking proprietary information and will not assert any privileges that may exist on behalf of the proposer. Proposers are responsible for asserting any applicable privileges or reasons why a document should not be produced in response to a public record request.
- (2) If submitting information protected from disclosure as a trade secret or any other basis, identify each page of such material subject to protection as "CONFIDENTIAL". If requested material has been designated as confidential, the County will attempt to inform the proposer of the public records request in a timely manner to permit assertion of any applicable privileges.
- (3) Failure to seek a court order protecting information from disclosure within ten days of the County's notice of a request to the proposer will be deemed agreement to disclosure of the information and the proposer agrees to indemnify and hold the County harmless for release of such information.
- (4) Requests to treat an entire proposal as confidential will be rejected and deemed agreement to County disclosure of the entire proposal and the proposer agrees to indemnify and hold the County harmless for release of any information requested.
- oe a zernmen Trade secrets will only be considered confidential if claimed to be a trade secret when submitted to (5) the County, marked as confidential, and compliant with Government Code Section 6254.7.

# SECTION III - QUALIFICATIONS, EXPERIENCE, AND EVALUATION CRITERIA

#### 3.1 MINIMUM QUALIFICATIONS

Proposals will be accepted only from organizations that meet the following required qualifications at the time of proposal submission:

- The proposer has been actively and normally engaged for the past five years in the manufacture, sales, or leasing of the types of products and services described in this solicitation.
- The proposer is legally authorized to do business in the State of California.

#### 3.2 ORGANIZATIONAL CAPACITY AND EXPERIENCE

Provide all of the following regarding the prime proposer and if applicable, all joint proposers.

#### A. Organizational Capacity:

- (1) Titles and names of staff members who will be on the team responsible for the project, as well as the expected availability of the various individuals. If requested, include the resume of a dedicated, full-time project manager.
- (2) All applicable licenses and license numbers relevant to the project, the names of the holders of those licenses, and the names of the agencies issuing the licenses.
- (3) If portions of work will be performed by subcontractors, names of proposed subcontractors other than suppliers and descriptions of their respective responsibilities.

#### B. Experience

- (1) The number of years providing services similar to those contemplated
- (2) The number of years providing services to government entities

#### 3.3 REFERENCES

Provide at least three references from successfully completed projects of similar nature to that described in this solicitation, including the name of the organization for which work was performed, and the name, phone number, and e-mail address of an individual at the organization who was responsible for managing and accepting the work. Ensure that contact information is current. If the County cannot contact the reference because of incorrect or out-of-date information, the reference will be deemed not to have been provided.

#### 3.4 EVALUATION CRITERIA

Proposals will be evaluated in accordance with the following evaluation criteria:

- 45% Method and approach
  - Apparent understanding of the scope of services to be provided
  - Appropriateness of the proposed solution/services
- 30% Experience and organizational capacity
  - Qualifications and experience of both the proposer and key personnel
  - Experience with other public agencies
  - Organizational resources and staff, apparent ability to meet any required timelines or other requirements
- 25% Price

#### **SECTION IV - INSURANCE**

Provide evidence of insurance for each of the checked categories

×	General Liability (Including operations, products and completed operations, as applicable.)	\$1,000,000 - per occurrence for bodily injury, personal injury and property damage. If Commercial General Liability Insurance or other form with a general aggregate limit is used, the general aggregate limit either must apply separately to this project or must be twice the required occurrence limit.
⊠	Automobile Liability	\$1,000,000 - per accident for bodily injury and property damage.
×	Workers' Compensation	As required by the State of California
⊠	Employers' Liability	\$1,000,000 - each accident, \$1,000,000 policy limit bodily injury by disease, \$1,000,000 each employee bodily injury by disease.
	<b>Professional Liability</b> (Errors and Omissions)	<b>\$1,000,000</b> - per occurrence.
	Cyber Liability	\$5,000,000 per occurrence for Privacy and Network Security, \$1,000,000 per occurrence for Technology Errors and Omissions To be carried at all times during the term of the Contract and for three years thereafter.
	4.4	

#### 4.1 SPECIAL INSURANCE REQUIREMENTS - CYBER LIABILITY

If the work involves services or goods related to computers, networks, systems, storage, or access to County Data or to any data that may, alone or in combination with other data, become Confidential Information or Personally Identifiable Information, the following insurance is required.

#### (1) Privacy and Network Security

During the term of the Contract and for three years thereafter, maintain coverage for liability and remediation arising out of unauthorized use of or access to County Data or software within Contractor's network or control. Provide coverage for liability claims, computer theft, extortion, network breach, service denial, introduction of malicious code, loss of Confidential Information, or any unintentional act, error, or omission made by users of Contractor's electronic data or systems while providing services to the County. The insurance policy must include coverage for regulatory and PCI fines and penalties, crisis management expenses, and business interruption. No exclusion/restriction for unencrypted portable devices/media may be on the policy.

#### (2) Technology Errors and Omissions

During the term of the Contract and for three years thereafter, maintain coverage for liabilities arising from errors, omissions, or negligent acts in rendering or failing to render computer or information technology services and technology products, including at a minimum, coverage for

systems analysis, design, development, integration, modification, maintenance, repair, management, or outsourcing any of the foregoing.

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#### SECTION V - SCOPE OF WORK AND SPECIAL PROVISIONS

#### 5.1 SUMMARY

The County of San Mateo is soliciting proposals from qualified providers for social and digital marketing, media buy, and outreach services, or similar services indicated for our Pollution Prevention Program.

#### **BACKGROUND:**

The Environmental Health Services Division is a division within County Health. The Division ensures a safe and healthful environment in the county's 20 cities and unincorporated areas through education, monitoring, and enforcement of a variety of regulatory programs, as well as ongoing services to the community. Programs encompass consumer health protection, solid and medical waste and recycling services, hazardous materials protection, land use and groundwater protection, rental housing health and safety standards, and pollution prevention outreach.

#### **OBJECTIVE:**

The purpose of this solicitation is to seek a qualified agency or individual to provide social marketing, media buy, and outreach services on behalf of Environmental Health's Pollution Prevention Program to educate and motivate San Mateo County residents about the reuse, recycling, or safe management of household hazardous waste, recycling used motor oil and filters, the Healthy Nail Salon Program, safe food sharing at schools, and any other programs that help protect public health and the environment

#### **SCOPE OF WORK:**

#### A. DESCRIPTION

Provide social and digital marketing services, communications consulting, and/or media buy services for San Mateo County Environmental Health Services Pollution Prevention Programs that include but are not limited to Household Hazardous Waste, Used Motor Oil and Filter Recycling, Safe Surplus Food Share Table Donations, the Healthy Nail Salon Program, Fishing Smart in San Francisco Bay, Extended Producer Responsibility (EPR)/Product Stewardship efforts such as Refuel Your Fun, and Safe Medicine Disposal, and various other programs purposed to educate residents on how to protect their health and the environment.

#### **MEDIA BUYS**

- Provide consulting services on the most effective media services for multiple campaigns, simultaneously, throughout each fiscal year as needed by EHS.
- Coordinate with media vendors and purchase media on behalf of and at the discretion of EHS. Media
  vendors may include but are not limited online and hardcopy media, such as the San Mateo Daily Journal,
  Half Moon Bay Review, Bay Area News Group, Lamar Transit advertising, Clear Channel Communications,
  Waze Pandora
- The Contractor shall purchase various media buys and reconcile all costs into a quarterly invoice submitted on a schedule agreed upon by both parties. The Contractor shall work to find the best pricing for all media buys coordinated on behalf of EHS.
- A proof must be provided by any media sub-contractor, including collateral/artwork developed by the Contractor or provided to the Contractor by EHS shall be approved prior to disseminating to the public.

#### BROAD SCALE & PILOT CAMPAIGN DEVELOPMENT AND IMPLEMENTATION CONSULTING

Support and guide EHS in creating successful behavior change campaigns that demonstrate results by way of quantifiable engagement and/or sustainable behavior change. Consult and provide subject matter expertise consulting on the program development and implementation of various pilot or broad-scale implementation projects and/or campaigns EHS is responsible for implementing. Assist EHS identify the following components each campaign EHS consults with the Contractor on:

- 1. Objective (quantitative)
- 2. SMART Goals (qualitative)
- 3. Who, What, When, Where and Why?
- 4. Call to action
- 5. Target Audience
- 6. Age Bracket
- 7. Demographics (Languages, Ethnicities)
- 8. Barriers
- 9. Motivators
- 10. Budget
- 11. Strategies
- , out that 12. Tactics (how EHS will implement strategies e.g. media deliverables, collateral pieces)
- 13. Tagline
- 14. Branding Parameters
- 15. Key Contact Information (Phone, Web page)
- 16. Partners/Stakeholders
- 17. Measurement Tool
- 18. Evaluation Methodology
- 19. Timeline
- 20. Staff Hours/Resources
- 21. Seasonal/Piggyback Opportunities

#### **GRAPHIC DESIGN**

- Support EHS by creating collateral pieces that include but are not limited to posters, flyers, signs, brochures or any deliverable needed as part of a campaign/project. Support includes drafting effective and persuasive language to be displayed on collateral pieces. Unlimited reviews and collaboration shall occur until the service is deemed sufficient by EHS.
- Provide contractor with electronic, working document formats of the artwork for editing at their discretion.
- Contractor shall approve all artwork prior to publishing, airing, and/or scheduling on social media.
- Photos purchased by the Contractor shall be provided to EHS for future use if needed.
- Use the SMC Health Style Guide for all artwork developed.

## **B. FUNDING**

Contract expenses will be paid through the Pollution Prevention Program which provides education and technical assistance to the residents and businesses in the County in order to protect the environment and public health.

#### C. ADDITIONAL REQUIREMENTS/CONSIDERATIONS

- Videographer Service: Possess the expertise/capability to film, edit and create cutting edge short videos for social media and/or websites
- Capacity to create GIFs for various media platforms
- Mobile optimization
- Website management
- Percentage of overhead cost
- Experience

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- **Printing capabilities**
- Mail collateral pieces on behalf of EHS
- Coordinate a USPS indicia business reply mailing on behalf of EHS
- Subject matter expertise in community based social marketing

- Graphic design
- Demonstrate sufficient staff capacity to provide support to the Pollution Prevention Program
- Demonstrate knowledge of effective engagement strategies and tactics
- Provide examples of effective campaigns worked on where "the needle" has moved/behavior change.
- Demonstrate knowledge of effective behavior change approaches
- Demonstrate expertise on the most up to date advertising and marketing practices
- Survey creation and synthesis
- Provide reach numbers with tactics implemented and campaign reach evaluation after the conclusion of each campaign.
- Demonstrate metrics/analytics to measure effectiveness of campaigns implemented on behalf of EHS.
- Provide EHS with case studies and/or examples of how a campaign is evaluated in coordination with previous clients.
- Be able to provide a reach estimate for each campaign tactic set implemented on behalf of or in coordination with EHS.

#### 5.2 PREVAILING RATES

The services contemplated under this procurement include "public works". For all such work funded by this Agreement, the Contractor is required to comply with state prevailing wage law, Chapter 1 of Part 7 of Division 2 of the Labor Code, commencing with Section 1720 and Title 8, California Code of Regulations, Chapter 8, Subchapter 3, commencing with Section 16000, for any "public works" as that term is defined in the statues, including all applicable flowdown provisions. For purposes of complying with prevailing wage laws, the Contractor must comply with the provisions applicable to an awarding body.

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