

# PURCHASING DEPARTMENT

415 East 12<sup>th</sup> Street Kansas City, Missouri 64106

816-881-3267 Fax 816-881-3268

REQUEST FOR PROPOSAL NO. 49-20 ISSUED: 9/17/2020 PAGE 1 OF 22

Jackson County, Missouri is seeking Proposals from qualified Respondents for **Rebranding Services** for use by the **Combat Department**.

Enclose your proposal in a sealed opaque envelope with the above Request for Proposal number written on the face of the envelope and deliver it to the **Office of the Jackson County Purchasing Department, Room G-1, Ground Floor, Jackson County Courthouse, 415 East 12th Street, Kansas City, Missouri 64106** no later than **2:00pm CST on October 20, 2020** otherwise your Proposal will be **REJECTED**. There will be a public opening of proposals at 2:05pm CST on October 20, 2020 in the Dutch Newman Conference Room, Second Floor of the Jackson County Courthouse at the above address.

Disabled Persons wishing to participate in the Pre-Proposal Meeting and the Request for Proposal Opening and who require a reasonable accommodation may call Jackson County Purchasing Department at 881-3267 or 1-800-735-2466 (Missouri Relay). Forty-eight (48) hour notice is required.

Point of Contact for this Request for Proposal is Katelyn Edgar. All questions must be emailed to kedgar@jacksongov.org as detailed under Proposal Instructions, Item 4 on Page 7 of this Request for Proposal.

By submitting a Proposal, you offer to enter into a Contract with the County, and your offer is not revocable for Ninety (90) Days following the Response Deadline indicated above.

Jackson County, Missouri reserves the right to: (1) waive any defect in the offer of any Respondent; and (2) to reject any or all offers.

Your returned Proposal shall be an original **plus five copies** as detailed in Proposal Instructions, Item 1 on Page 7 of this Request for Proposal.

If you have a current (issued within in the last 12 months and Mandatory Annual Report turned in) Certificate of Compliance from **Jackson County**, **Missouri**, a copy of that certificate may be included in your proposal instead of the Compliance Report Form on Pages 27 and 28 of this Request for Proposal.

Jackson County, Missouri reserves the right to request corrections, clarifications, and/or additional information pertaining to Respondent's proposal. Such information must be received in the Office of the Director of Finance and Purchasing within forty-eight (48) hours immediately following notification to the Respondent or the Respondent's proposal will be deemed NON-RESPONSIVE.

PLEASE NOTE: The Successful Respondent will have comply with all requirements listed in this Request for Proposal.

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#### **AFFIDAVIT**

STATE OF	)
	) SS
COUNTY OF	)

	of the City of	
County of	State of	being duly sworn on her or his oath, deposes and says;

1. That I am the \_\_\_\_\_\_(Title of Affiant) of \_\_\_\_\_\_(Name of Respondent) and have been authorized by said Respondent to make this Affidavit upon my best information and belief, after reasonable inquiry as to the representations herein.

2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Respondent is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of respondent).

3. If Respondent were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.

4. Either Respondent is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Respondent did not have on December 31, 2019 any property subject to taxation by the County and if respondent is duly listed and assessed on the tax rolls of Jackson County, Missouri, respondent agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.

5. Respondent has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.

6. Respondent certifies and warrants that Respondent or Respondent's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties; or the State of Missouri and City of Kansas City, Missouri Debarment List.

7. Respondent certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.

8. Respondent certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

			_(Name of Respon	dent)
Ву	/:		_(Signature of Affi	ant)
			_(Title of Affiant)	
Subscribed and sworn to before	ore me this	_day of	, 20	
				-
NOTARY PUBLIC in and fo	or the County of _			(SEAL)
State of				
My Commission Expires:				_

## JACKSON COUNTY, MISSOURI COMPLIANCE REVIEW FORM

Report Date:\_\_\_\_\_

(All reports expire annually on December 31<sup>st</sup>)

# **DIRECTIONS FOR COMPLETION:**

Please fill out form completely. If a question refers to "past report" and this is your first one, place "1<sup>st</sup> Report" in the blank. If a question addresses an area which does not apply to your company, such as (subcontractors), place "N/A" in the blank. Please be sure this and subsequent reports are SIGNED AND DATED. If you have any questions, please call our office at (816) 881-3467.

Mail/Fax or Email reports to: Tom Wyrsch Contract Compliance Review Director 415 East 12<sup>th</sup> Street - 2<sup>nd</sup> Floor Kansas City, Missouri 64106 EMAIL: <u>cro@jacksongov.org</u> FAX: (816) 881-1223

# 1. COMPANY DESCRIPTION:

	Name of Company		
	Street Address		
	CityStateZip		
	Email Address:		_
	Website Address:		-
	Area CodeTelephone Number		
	Representative Name		_
2.	COMPANY STATISTICS:		
	A. Total number of Employees		
	B. Total Number of Employees who are:		
	1. Women 4. Asian		
	2. Hispanic 5. American Indian		
	3. Black 6. Other		
	YES	NO	N/A
3.	Has your company advertised for applicants since your report?		
4.	Has there been an effort since your last report to further orientate supervisors and key personnel to the spirit and intent of the program?		

5. Have there been any adjustments in your job prerequisites or your recruiting and intake procedures?

If so, please attach a narrative of such efforts.

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		YES	NO	N/A
6.	Has any effort been made since your last report in disseminating your policy to all your employees or in encouraging them to refer Minority or Female applicants? If so, please attach a narrative of such efforts.			
	in so, please attach a harrative of such enorts.			
7.	Are you attaching any other comments or concerns which you would like to have reviewed as part of determining compliance with your programs?			
	minority contractors/suppliers (Minority Owned Business Enterprises MBE n Owned Business Enterprises WBE) with which you have contracted duri		reportin	g period.
NAME	OF COMPANY			
STRE	ET ADDRESS			
REPR	ESENTATIVE NAME			
TELEF	PHONE NUMBER			
EMAIL	ADDRESS			
WEBS	ITE ADDRESS			
PROD	UCTS, SERVICE, AREA OF SCOPE OF WORK:			
DURA	TION OF CONTRACT			
	NT OF CONTRACT			
	SON COUNTY CONTRACT: YES NO			
	AT THE ABOVE INFORMATION ON A SEPARATE SHEET FOR ADDITIC VBE FIRMS WITH WHOM YOU HAVE CONTRACTED.	DNAL		
Figure	s of Employment Analysis section of this report was obtained from: YES		NO	
	1. Available employment			
	2. Visual check			
	3. Other (specify)			
This C	ompliance Review Form was prepared and submitted by:			
		Signat	ure	
		Name	and Titl	e
				-

Date

I certify that all answers and information herein contained are true to the best of my knowledge, and I understand that any mis-statement of fact may subject this company to non-compliance procedures.

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## STATEMENT OF NO BID

TO: Jackson County Purchasing Department Jackson County Courthouse 415 East 12th Street, Room G1 Kansas City, MO 64106

We, the undersigned, have declined to submit a proposal in response to the above Request for Proposal for the following reasons(s):

- \_\_\_\_\_ Scope of Services too "tight", i.e., geared toward one brand or supplier.
- \_\_\_\_\_ Insufficient time to respond to the proposal.
- \_\_\_\_\_ We do not offer this product or service.
- \_\_\_\_\_ Our schedule would not permit us to perform.
- \_\_\_\_\_ We are unable to meet Scope of Service requirements.
- \_\_\_\_\_ We are unable to meet bond requirements.
- \_\_\_\_\_ Scope of Services is not clear (explain).
- \_\_\_\_\_ We are unable to meet insurance requirements.
- \_\_\_\_\_ Remove us from your list for this commodity or service.
- \_\_\_\_\_ Other (explain).\_\_\_\_\_

REMARKS\_\_\_\_\_

Company Name:	
Signature:	
Telephone:	
Date:	

# ACKNOWLEDGMENT OF RECEIPT OF ADDENDA

The undersigned acknowledges receipt of Addenda through and including numbers\_\_\_\_\_\_ and that this Proposal is submitted in accordance with information, instructions, and stipulations set forth therein.

Signature of Respondent

Company Name

Address

City, State, and Zip

Date

Phone

# **GENERAL CONDITIONS**

The General Conditions which follow apply to and are a part of this Request for Proposal unless otherwise specified herein. Subject to State and County laws and all rules, regulations and limitations imposed by legislation of the Federal Government, responses on all advertisements, and invitations issued by the Jackson County Purchasing Department will bind Respondents to applicable conditions and requirements herein set forth unless otherwise specified in the Request for Proposal. Respondents or their authorized representatives are expected to fully inform themselves as to the conditions, requirements, and scope of services before submitting proposals; failure to do so will be at the Respondent's own risk and he cannot secure relief on the plea of error.

1. Withdrawal of Proposals: A written request for the withdrawal of a proposal or any part thereof may be granted if the request is received in the Office of the Director of Finance and Purchasing prior to the response deadline.

2. Completeness: All information required by the Request for Proposal must be supplied to constitute a proper proposal. Respondents shall not alter the Request for Proposal documents except upon instruction by receipt of addendum. Respondents shall furnish information required by the Request for Proposal in the form requested. The County reserves the right to reject proposals with incomplete information or which are presented in a form other than that requested in this Request for Proposals. Proposals must be submitted in Ahard copy@ form. Proposals submitted electronically, on computer diskettes, or by FAX will not be considered by the County.

3. Proposals Binding For 90 Days: Unless otherwise specified all proposals submitted shall be binding for ninety (90) calendar days following the response deadline, unless the Respondent(s), upon request of the Director of Finance and Purchasing, agrees to an extension.

4. Exceptions: Conditional or qualified proposals are subject to rejection in whole or in part. All exceptions to the scope of services for this Request for Proposal must be made in writing and attached as Exhibit F to the proposal when it is submitted by the Respondent. The County will consider **minor** exceptions to its requirements. A minor exception is one which is a matter of form, not substance. The minor exception is considered immaterial and inconsequential when its significance to price, quantity, quality, or delivery is trivial or negligible when contrasted with total scope of the Request for Proposal (ex: comparable manufacturer or alternate proposals where allowed by the Request for Proposal). The County will not consider exceptions to its General Conditions, Forms or Insurance Requirements. The County reserves the right in its sole discretion to accept or reject any exceptions included in Exhibit F. Exceptions made in any other manner or form whether by omission or by inclusion in any other manner other than as specifically entered and described in full on Exhibit F shall not be made a part of the resulting contract. Exceptions which are made by the Respondent and entered on Exhibit F and determined to be acceptable to the County shall be made a part of said Amendment shall not be included in the contract nor be binding upon the County and the scope of services for the Request for Proposal shall prevail.

5. Questions Regarding Scope of Services: Any information relative to interpretation of scope of services shall be requested of the Purchasing Supervisor, in writing, in ample time before the response deadline. All questions must be received in the Office of the Purchasing Department by **5:00pm CST on October 13, 2020**. Any interpretation made to prospective respondents will be expressed in the form of an addendum to the Request for Proposal which, if issued, will be posted no later than three (3) business days before the response deadline. Addendums to the Request for Proposal will be posted on the county's website @ <u>www.jacksongov.org</u>. Oral answers will not be binding on the County. Each respondent shall ascertain prior to submitting his proposal that he has received all Addenda issued, and shall acknowledge the receipt of such on the form provided herein. Failure to adhere to this policy may cause your bid to be REJECTED.

6. The County reserves the right to split the award of the contract, reject any or parts of proposals, to waive technical defects in proposals, consider administrative costs and to select the proposals(s) deemed most advantageous to the County. The County shall consider proposals submitted on an "all or nothing" basis only if the proposal is clearly designated as such by the Respondent, affixing the words "ALL OR NOTHING" on the quotation portion of the Request for Proposal.

7. Applicable State Law: The contract shall be construed according to the laws of the State of Missouri. The Contractor must be registered and maintain good standing with the Secretary of State, of the State of Missouri and other regulatory agencies as may be required by law or regulation.

8. Communications and Notices: Any notice to the Contractor shall be deemed sufficient when deposited in the United States Mail postage prepaid; faxed; e-mailed; delivered to a telegraph office fee prepaid; or hand-carried and presented to an authorized employee of the Contractor at the Contractor's address as listed on the signature page of the contract or at such address as the contractor may have requested in writing.

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9. Bankruptcy or Insolvency: Upon filing for any bankruptcy or insolvency proceedings by or against the Contractor, whether voluntary or involuntary, or upon the appointment of a receiver, trustee, or assignee for the benefit of creditors, the Contractor must notify Jackson County's Director of Finance and Purchasing immediately in writing. Upon learning of the actions herein identified, Jackson County reserves the right at its sole discretion to either affirm the contract, or cancel the contract and hold the Contractor responsible for damages.

10. Patents: Contractor agrees to defend, indemnify, protect, and save harmless, Jackson County, Missouri, against all claims for royalties for patents or suit for infringement thereon which may be involved in the manufacture or use of the materials or items to be furnished.

11. By virtue of statutory authority, the Director of Finance and Purchasing shall give preference to all commodities manufactured, mined, produced or grown within the State of Missouri and to all firms, corporations or individuals doing business as Missouri firms, corporations or individuals, when quality is equal or better and delivered price is same or less.

12. Material Standards: All material or equipment furnished shall meet the minimum requirements of the Occupational Safety & Health Standard (OSHA) published in the Federal Register.

13. Tax Clearance Required: No person, firm or corporation, resident in Jackson County, or otherwise legally within the taxing jurisdiction of the County, shall be eligible to provide any goods, contractual services or anything covered by the County Purchasing Ordinance, unless said person, firm or corporation is duly listed and assessed on the County tax rolls, and is in no way delinquent on any taxes payable to the County. Further, no person, firm or corporation, regardless of state of residency, shall be eligible to provide any goods, contractual services, or anything covered by this chapter, of a cost in excess of \$150,000 per annum, if that person, firm or corporation is in any way delinquent on any taxes payable to any local government entity with which Jackson County has entered into an "Intergovernmental Agreement for Tax Verification Information".

Where any individual, firm or corporation is a resident of Jackson County, or it otherwise appears that such firm is legally within the taxing jurisdiction of the County, and has made an offer, bid, or quotation for any County purchase, or has submitted an application to be given an opportunity to make quotations for County purchases, the Director of Finance and Purchasing shall cause a search to be made of the County tax rolls, and, if applicable, an inquiry to be made of the appropriate personnel of any other local government entity with which Jackson County has entered into an "Intergovernmental Agreement for Tax Verification Information", to determine the eligibility of that person, firm or corporation under this section.

When the lowest/highest responsible bidder for a given Purchase Order or Contract is ineligible under this section, the Director of Finance and Purchasing may, where time is not of the essence to the County, notify the bidder and allow three (3) days for the bidder to correct the deficiency or pay up any delinquency involved. If the bidder fails, after such notice, to comply within three (3) days, or if the Director of Finance and Purchasing deems to be of the essence, he shall proceed as though the next lowest/highest responsible bidder who is eligible under this section had entered the lowest/highest bid.

14. The County is not responsible for articles or services furnished without a Purchase Order.

15. Inspection and Acceptance: Inspection and acceptance will be at destination. Prior to the time of delivery and acceptance by the County, or after any rejection, risk or loss shall be the responsibility of the Contractor unless loss results from negligence of the County.

16. Equal Opportunity: The Contractor shall maintain policies of employment as follows:

a) The Contractor and the Contractor's Subcontractor(s) shall not discriminate against any employee or applicant for employment because of race, religion, color, sex, disability, or national origin. The Contractor shall take affirmative action to insure that applicants are employed, and that employees are treated during employment without regard to their race, religion, color, sex, disability, or national origin. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the policies of non-discrimination.

b) The Contractor and the Contractor's Subcontractor(s) shall, in all solicitations or advertisements for employees placed by them or on their behalf, state that all qualified applicants will receive consideration for employment without regard to race religion, color, sex or national origin.

17. Foreign Corporations: Firms submitting proposals as corporations which are not incorporated in the State of Missouri must include with their proposal a properly executed **Certificate of Registration for Foreign Corporation** authorizing the firm to do business in the State of Missouri.

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18. Errors in Proposals: Respondent shall be bound by its proposal even though the proposal is based on an erroneous calculation, and Respondent shall have no right to withdraw its proposal after the Response Deadline on the basis of an error in calculation of its proposal. Carelessness in quoting prices, or in preparation of proposal, will not relieve the Respondent in case of errors. Erasures or changes in proposals must be initialed.

19. Omission in Proposals: Omission in the proposal of any provision herein prescribed shall not be construed as to relieve the contractor of any responsibility or obligation requisite to the complete and satisfactory operation of any and all equipment and services. Any exception to the provision of the Request for Proposals must be in writing and not by omission.

20. No lowest/highest Respondent shall receive a business expectancy merely because his proposal is the lowest/highest one received; until the contract has been awarded, no business expectancy exists.

21. Conflict of Interest: Respondent warrants that no officer or employee of the County, whether elected or appointed, shall in any manner whatsoever is interested in or receive any benefit from the profits or emoluments of this contract.

No official or employee of Jackson County or its governing body and no public official in Jackson County who exercises any functions or responsibilities in the review or approval of the undertaking of carrying out of the project covered by this contract shall voluntarily acquire any personal interest, directly or indirectly, in this contract.

The Contractor covenants that he/she presently has no interest and shall not acquire any interest, directly or indirectly, which would conflict in any manner or degree with the performance of this services hereunder. The Contractor further covenants that no person having such known interest shall be employed or conveyed an interest, directly or indirectly, in this contract.

22. It shall be the responsibility of all Respondents to warrant that all goods, services, and/or work to be procured and/or performed under this contract shall conform to and/or be performed in compliance with all applicable Federal, State, and Local Statutes, Ordinances and Codes including but not limited to the American with Disabilities Act of 1990. Failure to comply in any manner with applicable Statues, Ordinances or Codes shall result in said Contractor replacing the goods, services and/or work performed in order to effect compliance or in liquidated damages in the amount required to effect compliance with said Statutes, Ordinances and Codes together with any costs associated with collection of said damages.

23. Respondent certifies that all goods to be supplied to the County as a result of contracts awarded under this Request for Proposal were produced in compliance with all applicable requirements of section 6, 7, and 12 of the Fair Labor Standards Act, as amended, and of regulations and orders of the United States Department of Labor issued under section 14 thereof.

24. Fund Allocation: Continuance of any resulting contract or issuance of purchase orders after December 31 of the current calendar year is contingent upon the allocation of County funds for the next proceeding calendar year.

25. Qualifications of Respondents: The County may make such reasonable investigations as deemed proper and necessary to determine the ability of the respondent to perform the work and the respondent shall furnish to the County all such information and data for this purpose, as may be requested. The County reserves the right to inspect respondent's physical plant prior to award to satisfy questions regarding the respondent's capabilities. The County further reserves the right to reject any proposal if the evidence submitted by or investigations of such respondent fails to satisfy the County that such respondent is properly qualified to carry out the obligations of the contract and to complete the work contemplated herein.

26. Except for the furnishing and transportation of materials, the Contractor shall not sublet, sell, transfer, assign, or otherwise dispose of any portion of this contract to any individual, firm, or corporation without written consent of Jackson County. This consent of the County will not be given unless, and until the Contractor has submitted satisfactorily evidence that the proposed subcontractor is qualified to execute the work and has an Affirmative Action Plan acceptable to the County, together with a complete copy of the subcontract if so requested by the County. The subcontract shall bind the subcontractor to comply with all requirements of this contract including but not limited to wage rates, equal employment opportunity regulations, submitted of payrolls, etc. Assignment of the entire contract may be made only upon written consent of the County.

27. If awarded a Contract as a result of this Request for Proposal; you must have a hard copy of a purchase order issued by the Jackson County, Missouri Finance and Purchasing Department **BEFORE** providing any goods and/or services. Failure to adhere to this policy will result in the immediate termination of said contract.

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28. **Minority, Women and Veteran Business Enterprise Utilization:** Contractor shall comply with all requirements of Chapter 6, Jackson County Code, a copy of which can be viewed on the County's website at <a href="http://www.jacksongov.org">http://www.jacksongov.org</a> Government, County Code, Current Code, 06. Affirmative Action Programs and by reference, incorporated herein for the construction under a County bid or for the purchase of County goods and services. Contractor shall ensure that it and its subcontractors collectively meet both the MBE ,WBE and VBE goals established by the County, or show good faith effort as to why those goals could not be met, and comply with all reporting requirements. The Contractor, as a condition of this contract, is responsible for assuring submission of the Contractor Utilization Plan and other documentation regarding utilization of MBE, WBE and VBE Subcontractors, and good faith efforts when requested by the County. Contractor Utilization Plan must be accepted by the Compliance Review Office prior to contract being awarded

29. As a condition for the award of any contract or grant in excess of five thousand dollars by the County to a business entity, the business entity shall, by sworn affidavit and provision of documentation, affirm its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services. Every such business entity shall also sign an affidavit affirming that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services. Any entity contracting with the state or any political subdivision of the state shall only be required to provide the affidavits required in this subsection to the state and any political subdivision of the state with which it contracts, on an annual basis.

30. This contract shall be construed according to the laws of the State of Missouri, including Missouri Revised Statute Chapter 610.111.1, which requires that all records of Jackson County, Missouri will be open to the public, unless subject to statutory exception, as Jackson County, Missouri is a public governmental body. Pursuant to Missouri Revised Statute Chapter 610.021(12), sealed bids and related documents, once the bid documents have been opened, along with any related documents, are considered public records subject to disclosure upon request. Missouri Revised Statute Chapter 610.021(12) also requires, upon request, disclosure of any negotiated contract and documents related to such contract once the contract has been executed or until all bids have been rejected.

31. Discussions and Negotiations: The County, in its sole discretion, may do any or all of the following:

a) evaluate proposals and award a contract with or without discussions or negotiations with any or all Respondents;

- b) discuss and negotiate anything and everything with any Respondent or Respondents at any time;
- c) request additional information from any Respondent;
- d) request a Respondent or Respondents to submit a new Proposal;
- e) request one or more best and final offers from any or all Respondents;
- f) accept any Proposal in whole or part;
- g) require a Respondent to make modifications to their initial Proposal;
- h) make a partial award to any or all Respondents;
- i) make multiple awards to any or all Respondents;
- j) terminate this RFP and reissue an amended RFP

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# 1.0 INTRODUCTION

- 1.1 Jackson County, Missouri is seeking proposals from qualified Respondents for Rebranding Services for the Community Backed Anti-Drug Tax (COMBAT) Commission.
- 1.2 The Term of any resulting Agreement/Contract will be negotiated along with the pricing details and/or options after an evaluation of proposals.
- 1.3 The official website for Jackson County COMBAT Commission is <u>www.jacksoncountycombat.com</u>.

## 2.0 BACKGROUND

- 2.1 In November, 1989 Jackson County, Missouri voters approve taxes to address substance abuse and its related crimes. Recently reviewed in 2016, this sales tax is known as the COMBAT tax.
- 2.2 The funding provides Public Safety within Jackson County, Missouri including law enforcement and prosecution of drug related crime; the incarceration of drug and violent-related offenders; judicial processing; treatment and prevention of drug use/abuse; and violent crime prevention.
- 2.3 The Jackson County, Missouri COMBAT commission recommends the disbursement of the funding designated for community drug treatment and prevention services.

# 3.0 AWARD REQUIREMENTS

- 3.1 Certificate of Insurance: The Successful Respondent will be required to submit to the Purchasing Department a Certificate of Insurance meeting or exceeding the requirements of Exhibit A included herein with then (10) business days after receiving Notification of Award. The Certificate of Insurance must be received by the County prior to the commencement of any work on this contract.
- 3.2 W-9 Form: The Successful Respondent must provide a completed IRS W-9 Form for this contract.
- 3.3 Licenses: The Successful Respondent must provide, upon written request, evidence of current required Federal, State, Local and Occupational Licenses.
- 3.4 The Successful Respondent must have significant experienced in Strategic Marketing/Messaging with an emphasis on rebranding, social media and video production.
- 3.5 The Successful Respondent must be financially capable and solvent to fulfill the Scope of Services of this Request for Proposal.

## 4.0 SCOPE OF SERVICES

- 4.1 The Successful Respondent will assist the COMBAT program with Rebranding; up to and including possibly changing the program's name.
- 4.2 The Successful Respondent will create a new logo design and branding message(s). A flexible color palette is preferred for different audiences and different messages for prevention, treatment, criminal justice, law enforcement, etc.
- 4.3 The Successful Respondent will create "buy-in" for new logo and possible new program name through conducting surveys and focus groups. At least one focus group must be "internal" and include COMBAT Commission and County Legislators.
- 4.4 The Successful Respondent will develop a social media campaign to expand awareness about COMBAT, grow their social media following and increase traffic on COMBAT's website.
- 4.5 The Successful Respondent will enhance awareness of COMBAT's mission, impact, effectiveness, and the now essential role COMBAT plays in the entire county (from the Urban center to the Rural areas).
- 4.6 The Successful Respondent must provide a written plan outlining strategies, including estimated budgets, timelines, and an Action Plan for implementation.

- 4.7 The Successful Respondent must create and provide a new logo, which includes alternative options (i.e. "reverse" version, black and white version, etc.) Electronic versions of the logo(s) must be provided, along with a style guide for logos use.
- 4.8 The Successful Respondent must create and provide a social media campaign to include Twitter, Facebook, Instagram and YouTube.
- 4.9 The Successful Respondent must create and provide 3 to 5 videos to post on YouTube and COMBAT's website.
- 4.10 The Successful Respondent will be responsible for providing tracking mechanisms to gauge effectiveness of their rebranding campaign.

## 5.0 PROPOSAL FORMAT

- 5.1 Respondent's proposal shall be an **original plus five copies.**
- 5.2 All proposals and copies shall be double sided and minimize the use of binders and plastic covers. Binder clips are the preferred way to separate copies.
- 5.3 Proposals and copies shall be in an opaque envelope or a box with this Request for Proposal name and number and the Respondent's name and address on the front.
- 5.4 Request for Proposal Respondent Deadline and Delivery Instructions are on Page 1 of this Request for Proposal.
- 5.5 Expenses and cost incurred in the preparation of proposals in response to this Request for Proposal are the sole responsibility of the Respondent and shall not be reimbursed by Jackson County, Missouri.
- 5.6 Confidential and Proprietary Information: Should the Respondent wish to submit confidential or proprietary information; it should be included with the submitted proposal in a sealed opaque envelope clearly marked "Confidential and Proprietary Information." The County will take all reasonable efforts to ensure the confidentiality of the information is maintained. Such information willed by the Successful Respondent will be returned upon completion or termination of the Contract/Agreement. The Respondent's failure to follow this instruction shall relieve the County of any obligation to preserve the confidentiality of the documents. Please see Section 7.0 Contract Negotiations, Item 7.3 regarding items not considered confidential or exempt from Missouri Law.
- 5.7 To facilitate the evaluation of proposals, proposals and copies shall be organized in the following manner:
  - 5.7.1 Cover letter, to include the following information:
    - 5.7.1.1 Respondent's Name
    - 5.7.1.2 Respondent's Address
    - 5.7.1.3 Respondent's Telephone Number
    - 5.7.1.4 Contact Person's Name
    - 5.7.1.5 Contact Person's Title
    - 5.7.1.6 Contact Person's Telephone Number
    - 5.7.1.7 Contact Person's Email Address
  - 5.7.2 All forms contained in the Request for Proposal, filled out, signed and notarized where necessary. This includes The Contractor's Utilization Form, Pages 18 through 22; filled out, signed and notarized.
  - 5.7.3 The remainder of the Request for Proposal package.
  - 5.7.4 Description of Respondent's Background to include the following information:
    - 5.7.4.1 Year of inception and history
    - 5.7.4.2 Ownership structure
    - 5.7.4.3 Ability to provide services/products required
    - 5.7.4.4 Proof of Financial Capability and Solvency to provide services/products required
  - 5.7.5 Respondent's Personnel Qualifications
    - 5.7.5.1 Respondent must include the resumes of key personnel that will be working on any resulting Contract/Agreement with the County.

- 5.7.5.2 Any changes of key personnel after the submission of this proposal, during the evaluation or after award of Contract/Agreement are subject to written approval by the County.
- 5.7.6 References: Respondent much include a minimum of three references that outline purchase/performance similar in scope to this project. The references shall include the following information:
  - 5.7.6.1 Name of business, contact name, telephone number and email address
  - 5.7.6.2 Description of project
  - 5.7.6.3 Length of time that the project has been in place
- 5.7.7 The Respondent shall include a written response to each item in Section 4.0, Scope of Services in this Request for Proposal.
- 5.7.8 Options: The County requires a base proposal for project specified herein. The Respondent shall detail the options it offers with the base proposal.
- 5.7.9 Pricing: Pricing for the Base Proposal and any options offered by the Respondent. Pricing shall be provided in a separate sealed envelope within the **ORIGINAL Proposal Package**; copies shall not contain the pricing information.
- 5.7.10 Failure to provide this information, organized in this manner and with the appropriate amount of copies, may be grounds for REJECTION of your Proposal or a reduction on Evaluation Criteria.

# 6.0 EVALUATION CRITERIA

- 6.1 All Proposals received that are responsive to the General Conditions, Scope of Services and other provisions of this Request for Proposal will be evaluated.
- 6.2 Any Evaluation Criteria or weighing of criteria is used by the County as a tool to assist the County in selecting the best proposal for the County. Evaluation scores or ranks alone do not create a right or expectation to a Contract or Agreement with the County. Ultimately, the County may choose to contract with any Respondent, regardless of rank or score.
- 6.3 An Evaluation Committee made up of Jackson County personnel will evaluate all responses and make recommendations. Jackson County, Missouri shall be the sole judge of the proposals submitted for this Request for Proposal, and its decision shall be final.
- 6.4 The County's Evaluation Committee, at its sole discretion, may interview none, one, some or all of the Respondents. A Questions and Answers Conference may be conducted with Respondents, if deemed necessary. In addition, Respondents may be asked to make an oral presentation during this conference. Attendance costs shall be at the Respondent's own expense.
- 6.5 All proposals received in response to this Request for Proposal become the property of Jackson County, Missouri and will not be returned.
- 6.6 The County's Evaluation Committee will consider various factors when evaluating the proposals:
  - 6.8.1Responsiveness to Request for Proposal10%6.8.2Product proposed30%6.8.3Respondent's Experience and Qualifications30%6.8.4Pricing30%

## 7.0 CONTRACT NEGOTIATIONS

- 7.1 Upon the selection of the Successful Proposal, the County will negotiate with the Successful Respondent on pricing details and/or options and term of contract.
- 7.2 When pricing and term are agreed upon, a Contract incorporating the General Conditions, Scope of Services, Pricing, Term, and any other provision of this Request for Proposal and acceptable to both parties will be prepared and executed by both parties.
- 7.3 Should the parties, within a reasonable time frame, as determined by Jackson County, Missouri fail to develop and execute a mutually agreeable Contract, and upon a three business day notification to the selected Respondent, the County may reject the proposal and proceed to award the Contract to the next best Respondent.

- 7.4 Pursuant to Section 610.021 RSMo, proposals and related documents shall not be available for public review until a Contract has been awarded or all proposals are rejected.
- 7.5 In no event will the following be considered confidential or exempt from the Missouri Sunshine Law:
  - 7.5.1 Respondent's entire proposal;
  - 7.5.2 Respondent's pricing;
  - 7.5.3 Respondent's proposed method of performance, include a schedule of events and/or deliverables;
  - 7.5.4 Respondent's experience information including customer lists or references;
  - 7.5.5 Respondent's product specifications unless specification disclose scientific and technological innovations in which the owner has a proprietary interest;
- 7.6 The County generally does not use standard contract forms which may be provided by the Respondent. The Contract used by the County will include both the Request for Proposals and the Respondent's proposal. In the event that conflicts in language exist between the Request for Proposal and the Respondent's proposal, the provisions of the Request for Proposal shall govern.
- 7.7 The Respondent shall list any and all exceptions as instructed under General Conditions, Item Number Four of this Request for Proposal. Please note that the Respondent's proposal is subject to Rejection if Exceptions to the County's General Conditions, Scope of Services and/or forms included in the Request for Proposal are requested.
- 7.8 Respondent must agree to the following standard provisions:
  - 7.8.1 Indemnifications: Respondent agrees, to the fullest extent permitted by law to indemnify and hold the County harmless from damages and losses arising from the negligent acts, errors or omissions of the Respondent in the performance of work under this Contract/Agreement, to the extent that Respondent is responsible for such damages and losses on a comparative basis of fault and responsibility between Respondent and the County. Respondent is not obligated to indemnify the County for the county's own negligence. Respondent's obligations under this section shall be limited to the coverage and limits of insurance that Respondent is required to procure and maintain under Contract/Agreement. Insurance shall be procured and maintained by Respondent as described in Exhibit A within the time limit also described in the Exhibit.
  - 7.8.2 Independent Contractor: The Respondent acknowledges and agrees that all County information and records are confidential and will not be disclosed or made available to anyone outside the County organization unless authorized by the County to do so in writing.
  - 7.8.3 Complete Agreement: Parties agree that this Contract/Agreement together with Jackson County, Missouri Request for Proposal No. 49-20 and Respondent's response thereto constitute the complete and exclusive agreement between parties which supersedes all prior understandings or agreements, oral or written, and all other communications between parties relating to the subject matter of this Contract/Agreement.
  - 7.8.4 Notices: Any notice which either party shall be required by this Contract/Agreement to give the other shall be in writing and delivered by mail addressed to the respective parties as follows, or to such other addresses, as the representative parties may designate from time to time:

County:	
county.	

Jackson County, Missouri 415 East 12<sup>th</sup> Street, Room 105 Kansas City, Missouri 64106

Respondent:

Jackson County Missouri Request for Proposal No. 49-20 Page 15 of 22

## 8.0 QUESTIONS

- 8.1 All questions regarding this Request for Proposal must be in writing and emailed as detailed under General Conditions, Item Number Five on Page Seven of this Request for Proposal by 5:00pm CST on October 13, 2020.
- 8.2 Point of contact for this Request for Proposal is Katelyn Edgar at kedgar@jacksongov.org
- 8.3 All questions will be answered and published on the County's website in the form of Addenda.
- 8.4 Respondent's must check for Addenda(s) prior to submitting their proposal.
- 8.5 Respondents and their agents (including subcontractors, employees, consultants or anyone else acting on their behalf) must follow this procedure. Respondents or their agents may not contact any other County personnel regarding matters covered by this Request for Proposal during the solicitation and evaluation process. Inappropriate contacts are grounds for **REJECTION of Respondent's proposal**.

#### **EXHIBIT A, INSURANCE**

Contractor shall procure and maintain in effect throughout this duration of the contract insurance coverages not less than the types and amounts specified in this section. If due to the nature of the goods and/or services provided by the contractor are such that they may be excluded from coverage listed below, an addendum shall be made to the contract requesting coverage and limits required (Professional Liability, Work on bodies of water, Garage or tow services, Liquor liability are some examples).

All subcontractors of the contractor are required to carry the same coverages and limits as the contractor. All Liability policies required are to be written on an "occurrence" basis unless an agreement, in writing, is made with Jackson County.

#### 1. COMMERCIAL GENERAL LIABILITY

Commercial General Liability Insurance: with limits of not less than \$1,000,000 per occurrence and \$2,000,000 Annual Aggregate (both General and Products-Completed Operations). Aggregate shall be on a "per project" basis where more than one project is to be performed by the contractor under this contract. Policy shall include Severability of Interests coverage applying to Additional Insureds and also include Contractual Liability with no limitation endorsements. Policy shall include \$100,000 limit each occurrence for Damage to Rented Premises, \$1,000,000 limit each occurrence for Personal & Advertising injury liability, \$5,000 Medical Expense (any one person), and Employee Benefits Liability coverage with a \$1,000,000 limit.

#### 2. COMMERCIAL AUTOMOBILE LIABILITY

Commercial Automobile Liability Insurance: with a limit not less than \$1,000,000 Combined Single Limit for Bodily Injury and Property Damage Limit (each accident), covering owned, hired, borrowed, and non-owned vehicles. Coverage shall be provided on a "any auto" basis and be on a Commercial Business Auto form, or acceptable equivalent, and will protect against claims arising out of the operation of motor vehicles in connection with this contract.

#### 3. WORKERS COMPENSATION AND EMPLOYERS LIABILITY COVERAGE

Contractor shall provide coverage for Workers Compensation and Employers Liability for all claims by employees of the contractor or by anyone for whose acts it may be liable under the statutes of the State of Missouri with limits of:

-Workers Compensation	Statutory
-Employers Liability	\$500,000 each accident
	\$500,000 Disease-each employee
	\$500,000 Disease-Policy limit

#### 4. EXCESS/UMBRELLA LIABILITY COVERAGE

Contractor shall provide Excess/Umbrella liability, on an occurrence basis, with \$10,000 Retention, to provide coverage limits over all liability coverages listed above, at a limit not less than \$1,000,000 each occurrence and \$1,000,000 Aggregate.

#### 5. ADDITIONAL INSURED & CERTIFICATE OF INSURANCE

The Commercial General and Automobile Liability Insurance specified above shall provide that Jackson County Missouri and its agencies, officials, officers, and employees, while acting within the scope of their authority, will be named as additional insured for the services performed under this contract.

A Certificate of Insurance shall be filed with the County's Director of Finance and Purchasing within 10 calendar days of the date when requested or before commencement of the work that are acceptable to the Director that the insurance requirements have been satisfied. Should any of the required insurances be cancelled before the expiration date, a notice shall be filed with the County's Director of Finance and Purchasing in accordance with policy provisions. In the case of multi-year, renewable, or extended term on the contract; Contractor must supply the Director with current Certificate(s) on any coverage mentioned above within Thirty (30) days prior to the expiration date of coverage(s). The Director of Finance and Purchasing may request copies of the Contractor's insurance policies for verification of coverage(s).

#### 6. QUALIFICATIONS INSURANCE CARRIERS

All insurance coverage must be written by companies that have an A. M. Best's rating of "B+ V" or better or Lloyd's of London, and are licensed and approved by the State of Missouri to do business in Missouri.

#### 7. FAILURE TO MAINTAIN INSURANCE COVERAGE

Regardless of any approval by Jackson County, it is the responsibility of the contractor to maintain the required insurance coverage in force at all times; its failure to do so will not relieve it of any contractual obligation or responsibility. In the event of Contractor's failure to maintain the required insurance in effect, Jackson County may order Contractor to stop work immediately and, upon 10 days' notice and an opportunity to cure, may pursue its remedies for breach of this contract as provided for herein and by law.

#### EXHIBIT F

# RESPONDENT'S EXCEPTIONS TO SCOPE OF SERVICES OF JACKSON COUNTY, MISSOURI REQUEST FOR PROPOSAL NO. 49-20

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Request for Proposal. <u>**READ THIS PARAGRAPH**</u> <u>**CAREFULLY**</u>.

The following exceptions to the Scope of Services for Request for Proposal No. 49-20 are requested by the undersigned Respondent: (Use additional pages as necessary.)

REFERENCE	
PARA # & PAGE #	EXCEPTION REQUESTED

Name of Firm:

Signature of Respondent:

Jackson County Missouri Request for Proposal No. 49-20 Page 18 of 22

#### JACKSON COUNTY, MISSOURI CONTRACTOR UTILIZATION PLAN

Request for Proposal Number: **49-20** Request for Proposal Title: **Rebranding Services** Contracting Department: **Combat Department** Respondent:\_\_\_\_\_

I,

\_\_\_\_\_, of lawful age and upon my oath state as follows:

- 1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE/VBE submittal requirements on the above Request for Proposal and the MBE/WBE/VBE Program and is given on behalf of the Respondent listed above. It sets out the Respondent's plan to utilize MBE, WBE and/or VBE prime and subcontractors on the Proposal.
- 2. The goals set by Jackson County, Missouri are: **0% MBE 11.7% WBE 0% VBE**. Respondent stipulates that it will utilize a minimum of the following percentages of MBE/WBE/VBE participation in the above bid:

Respondent Participation:	% MBE% WBE% VBE
Total MBE Contract Value:	\$
Total WBE Contract Value:	\$
Total VBE Contract Value:	\$
Total DBE Contract Value: (if applicable)	\$
Total Contract Value:	\$

3. The following are the MBE/WBE/VBE Contractors to be utilized on the above named bid. Bidder maintains that it either has a formal contract or a conditional contract contingent upon approval of Jackson County's acceptance of proposal with the named firms below. If there are no DBE goals on the bid, all intended utilization must come from MBE, WBE or VBE firms. If Respondent is a certified MBE, WBE or VBE, please list itself in the appropriate area.

No.	Description	Bidder Response:
a.	MBE Firm/DBA (if applicable):	
-	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
-	President/Owner:	
	Email Address:	
	Scopes of Work Utilized	
	Contract Value:	
b.	MBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
с.	MBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	The base Marchae	
	Telephone Number:	
	President/Owner: Email Address:	
	Scopes of Work Utilized: Contract Value:	
-		
d.	MBE Firm/DBA (if applicable):	
u.	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
e.	MBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	

f.	WBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
g.	WBE Firm/DBA (if applicable):	
0.	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
h.	WBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
i.	WBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
j.	WBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date	
	Address (include County)	
	Telephone Number:	
	President/Owner:	
	Email Address:	
ļ	Scopes of Work Utilized:	
	Contract Value	

k.	VBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
١.	VBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
m.	VBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
n.	VBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Scopes of Work Utilized:	
	Contract Value:	
0.	VBE Firm/DBA (if applicable):	
	Certifying Agency and Expiration Date:	
	Address (include County):	
	Telephone Number:	
	President/Owner	
	Email Address	
	Scopes of Work Utilized:	
	Contract Value:	

Jackson County Missouri Request for Proposal No. 49-20 Page 22 of 22

Respondent acknowledges that it is responsible for considering the effect that any change order and/or amendments changing the total contract amount may have on its ability to meet or exceed the Respondent participation. Respondent further acknowledges that it is responsible for submitting a Request for Modification or Substitution if it will be unable to meet or exceed the approved participation.

If Respondent has not achieved the MBE/WBE/VBE goal(s) set forth for this Proposal, Respondent hereby requests a waiver or modification of the MBE, WBE and/or VBE goal(s) that the Respondent has failed to achieve. Respondent has attached to this Contractor Utilization Plan documentation of its Good Faith Efforts to achieve the MBE/WBE/VBE Contract Goals, including a narrative summary detailing these efforts and the reasons these efforts were unsuccessful. Examples of Good Faith Efforts may be found in section 645. of the Jackson County Code, available at the following link: http://www.jacksongov.org/DocumentCenter/Home/view/304."

I hereby certify that I am authorized to make this Affidavit on behalf of the Respondent named below and who shall abide by the terms set forth herein:

Respondent Primary Contact:	
Title:	
Date:	
Subscribed and sworn to before me this day of	., 20
My Commission Expires: Notary Public	
(Attach corporate seal if applicable)	

For questions on this form please contact:

Tom Wyrsch Director of Compliance Review Office 816-881-3302 twyrsch@jacksongov.org